

2019 – 2020 Annual Membership Dues Statement

Name:	
Please fill in any information that has <i>changed</i> (for listing on www.nwepc.org) If you would like your photo included on the website send it to Katti Esp, ktesp@ktesp.com (must be .jpg).	
Title:	
Business Name:	
Business Address:	
City:	State & Zip Code:
Business Phone:	Mobile Phone:
Email:	
Website:	
Regular members – please check your <i>primary</i> designation below:	
	AEP – Accredited Estate Planner, accredited by the National Association of Estate Planners and Councils
	Attorney – licensed to practice law in the state of Washington
	CFP – Certified Financial Planner
	ChFC – Chartered Financial Consultant
	CLU – Chartered Life Underwriter
	CLTC – Certified in Long Term Care
	CPA – Certified Public Accountant, licensed to practice public accounting in the state of Washington
	CTFA – Certified Trust and Financial Advisor
	Executive Director of a charitable organization described in IRC§170(b)(1)(A), 170(c), or 2055(a)
	RHU – Registered Health Underwriter
Associate members – please check your <i>primary</i> designation below:	
	Accountant
	Financial Planner
	Insurance Agent
	Investment Advisor
	Trust Officer
	Other job title:

Annual dues, regular member: includes 5 dinner mtgs & basic website listing	\$300	\$
Annual dues, nonprofit org.: 1 employee per organization (add'l members at the regular member rate)	\$225	\$
Sponsorship (choose one) 1. \$750 – Meeting Sponsor: website link, banner for two months, 5–10 min. presentation at sponsored mtg, call Brad Tuininga for availability 360.416.7870 2. \$250 – Patron Sponsor: website link and banner on the NWEPC Patron page		\$
TOTAL PAYABLE		\$

Please mail payment by September 10, 2019 to:

Northwest Estate Planning Council, P.O. Box 2488, Bellingham, WA 98227